

Banc Ceannais na hÉireann Central Bank of Ireland

Eurosystem

Certificate of Approval of a Supplement pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005 Certificate Reference 2889

To:

Finanzmarktaufsicht, Austria Financial Services and Markets Authority, Belgium **Financial Supervision Commission, Bulgaria** Securities and Exchange Commission, Cyprus Czech National Bank, Czech Republic Finanstilsynet, Denmark Financial Supervision Authority, Estonia Finanssivalvonta, Finland Autorité des Marchés Financiers, France Bundesanstalt für Finanzdienstleistungsaufsicht, Germany Capital Market Commission, Greece Hungarian Financial Supervisory Authority, Hungary Commissione Nazionale per le Societa e la Borsa, Italy Financial and Capital Market Commission, Latvia Bank of Lithuania, Lithuania Commission de Surveillance du Secteur Financier, Luxembourg Financial Services Authority, Malta Autoriteit Financiële Markten, the Netherlands Finanstilsynet, Norway Komisja Nadzoru Finansowego, Poland Comissão do Mercado de Valores Mobiliários, Portugal Financial Supervisory Authority, Romania Securities Market Agency, Slovenia National Bank of Slovakia, Slovak Republic Comisión Nacional del Mercado de Valores, Spain Finansinspektionen, Sweden Financial Conduct Authority, United Kingdom

From: Central Bank of Ireland

We hereby certify that the Supplement to the Base Prospectus dated 21 August 2018 detailed below has been drawn up pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005 and was approved by us on 10 September 2018.

Name of Issuer: MBA Community Loans PLC

Registered Office: 2 Grand Canal Square Grand Canal Harbour Dublin 2 Ireland



Eurosystem

Type of Securities: €1,000,000,000 Secured Limited Recourse Note Programme

National Prospectus Identifier: 318135

(references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up): N/A

Guarantor (if any): N/A

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information required under [Item _ of Annex _] on the following grounds: N/A

Signed:

a hall

For and on behalf of the: Central Bank of Ireland

Date: 13 September 2018

Attachments: (1) Supplement