

Certificate of Approval of a Prospectus
in accordance with the Luxembourg Law on Prospectuses for Securities
(transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Finanzmarktaufsicht (FMA) (Austria)
Autorité des services et marchés financiers (FSMA) (Belgium)
Finanstilsynet (Denmark)
Finanssivalvonta (Finland)
Autorité des Marchés Financiers (AMF) (France)
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany)
Hellenic Capital Market Commission (CMC) (Greece)
The Central Bank of Hungary (MNB) (Hungary)
Central Bank of Ireland (Ireland)
Commissione Nazionale per le Società e la Borsa (Consob) (Italy)
FMA Finanzmarktaufsicht Liechtenstein (Principality of Liechtenstein)
Polish Financial Supervision Authority (PFSA) (Poland)
Comisión Nacional del Mercado de Valores (CNMV) (Spain)
Finansinspektionen (FI) (Sweden)
Autoriteit Financiële Markten (AFM) (The Netherlands)
Financial Conduct Authority (FCA) (United Kingdom)

From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 25 October 2016.

Name of Issuer(s):

J.P. Morgan Structured Products B.V.
JPMorgan Chase Bank, N.A.
JPMorgan Chase & Co.

Registered Office(s)/Seat(s):

Amsterdam, The Netherlands
Columbus, Ohio, United States of America
New York, New York, United States of America

Type of Securities:

Structured Securities Programme for the issuance of Notes, Warrants and Certificates

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up:
Not applicable

Guarantor(s) (if any):

JPMorgan Chase Bank, N.A.

Attachment(s):

Supplement dated 25 October 2016

Ref.: C-19876

Luxembourg, 25 October 2016

Commission de Surveillance du Secteur Financier

