



Banc Ceannais na hÉireann
Central Bank of Ireland

Eurosystem

**Certificate of Approval of a Supplement
pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005
Certificate Reference: 2027**

To: Finanzmarktaufsicht, Austria
Commission Bancaire et Financière et des Assurances, Belgium
Finanstilsynet, Denmark
Finantsinspeksioon, Estonia
Finanssivalvonta, Finland
Autorité des Marchés Financiers, France
Bundesanstalt für Finanzdienstleistungsaufsicht, Germany
Commissione Nazionale per le Società e la Borsa, Italy
Finansu un Kapitāla Tīrģus Komisija, Latvia
Lietuvos Respublikos Centrinis Bankas, Lithuania
Commission de Surveillance du Secteur Financier,
Luxembourg
Autoriteit Financiële Markten, The Netherlands
Finanstilsynet, Norway
Comissão do Mercado de Valores Mobiliários, Portugal
Comisión Nacional del Mercado de Valores, Spain
Finansinspektionen, Sweden
Financial Conduct Authority, United Kingdom

From: The Central Bank of Ireland

We hereby certify that the Supplement to the Base Prospectus dated 08 May 2014 has been drawn up pursuant to Prospectus (Directive 2003/71/EC) Regulations 2005 and was approved by us on 04 February 2015.

Name of Issuer: Nordea Bank AB (publ)

Registered Office: Smålandsgatan 17
SE-105 71 Stockholm

Type of Securities: €50,000,000,000 Euro Medium Term Note Programme

(references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up): N/A

Guarantor (if any): N/A

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information required under [Item _ of Annex _] on the following grounds: N/A



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Una O'Sullivan

Signed:

For and on behalf of: The Central Bank of Ireland

Date:

05 February 2015

Attachments:

- (1) Supplement
- (2) Translations