

## Certificate of Approval of a Prospectus in accordance with the Luxembourg Law on Prospectuses for Securities (transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Finanzmarktaufsicht (FMA) (Austria) Autorité des services et marchés financiers (FSMA) (Belgium) Bulgarian Financial Supervision Commission (Bulgaria) Finanstilsynet (Denmark) Finanssivalvonta (Finland) Autorité des Marchés Financiers (AMF) (France) Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany) Hellenic Capital Market Commission (CMC) (Greece) The Central Bank of Hungary (MNB) (Hungary) Central Bank of Ireland (Ireland) Commissione Nazionale per le Società e la Borsa (Consob) (Italy) The Financial Supervisory Authority of Norway (Norway) Polish Financial Supervision Authority (PFSA) (Poland) Comissão do Mercado de Valores Mobiliários (CMVM) (Portugal) The Financial Market Authority / Úrad pre financný trh (ÚFT) (Slovak Republic) Comisión Nacional del Mercado de Valores (CNMV) (Spain) Finansinspektionen (FI) (Sweden) Czech National Bank (CNB) (The Czech Republic) Autoriteit Financiële Markten (AFM) (The Netherlands) Financial Conduct Authority (FCA) (United Kingdom)

## From:

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus Supplement to the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 16 July 2015.

Name of Issuer(s): The Goldman Sachs Group, Inc

Registered Office(s)/Seat(s): New York, United States of America

Type of Securities: Euro Medium-Term Notes, Series F

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up: Not applicable

Guarantor(s) (if any): Not applicable Attachment(s): Supplement dated 16 July 2015

> Ref.: C-17836 Luxembourg, 17 July 2015 Commission de Surveillance du Secteur Financier

