

Certificate of Approval of a Supplement in accordance with Articles 5:10 and 5:11 of the Netherlands Act on Financial Supervision (transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (CBFA) (BELGIUM) FINANSSIVALVONTA (FINLAND) AUTORITÉ DES MARCHÉS FINANCIERS (AMF) (FRANCE) FINANSINSPEKTIONEN (SWEDEN)

From:

Netherlands Authority for the Financial Markets

We hereby certify that the Supplement detailed below has been drawn up in accordance with national law transposing Directive 2003/71/EC and was approved by us on 3 November 2014

Name of Issuer: The Royal Bank of Scotland plc

Registered Office/Seat: Edinburgh, Scotland

Type of Securities (references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up): $\rm N/A$

Supplement dated 3 November 2014 to the base prospectus regarding The Royal Bank of Scotland plc dated 23 May 2014 in respect of the LaunchPAD Programme for the Issuance of Turbos

Guarantor (if any): N/A

Attachments:

(1) Supplement dated 3 November 2014

Date:3 November 2014
Autoriteit Financiële Markten Postbus 11723 1001 GS Amsterdate
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