

Certificate of Approval of a Supplement in accordance with Articles 5:10 and 5:11 of the Netherlands Act on Financial Supervision (transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (CBFA) (BELGIUM) AUTORITÉ DES MARCHÉS FINANCIERS (AMF) (FRANCE) COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (CSSF) (LUXEMBOURG) FINANSINSPEKTIONEN (SWEDEN) FINANSSIVALVONTA (FINLAND)

From:

Netherlands Authority for the Financial Markets

We hereby certify that the Supplement detailed below has been drawn up in accordance with national law transposing Directive 2003/71/EC and was approved by us on May 8, 2014

Name of Issuer: The Royal Bank of Scotland plc

Registered Office/Seat: Edinburgh

Type of Securities (references to the annexes of Regulation EC 809/2004 according to which the prospectus was drawn up):

Twelfth supplement to the base prospectus dated 24 May 2013 in relation to the Issuer's LaunchPAD Programme for the issuance of Turbos

Guarantor (if any): N/A

Attachments:

- (1) Supplement dated May 8, 2014
- (2) Translations of Summary

