

**Certificate of Approval of a Prospectus
in accordance with Articles 17 and 18 of Directive 2003/71/EC**

To :

FINANCIAL CONDUCT AUTHORITY (FCA)
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (CSSF)
AUTORITEIT FINANCIERE MARKTEN (AFM)
FINANCIAL SERVICES AND MARKETS AUTHORITY (FSMA)
COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)
FINANSSIVALVONTA (FIVA)
CENTRAL BANK OF IRELAND
COMMISSIONE NAZIONALE PER LE SOCIETÀ E LE BORSE (CONSOB)
COMISSAO DO MERCADO DE VALORES MOBILIARIOS (CMVM)
FINANSINSPEKTIONEN (FI)
BUNDESANSTALT FÜR FINANZDIENSTLEISTUNGSAUFSICHT (BAFIN)
CAPITAL MARKET COMMISSION (CMC)
PÉNZÜGYI SZERVEZETEK ÁLLAMI FELÜGYELETE (PSZÁF)
CZECH NATIONAL BANK (CNB)

From :

Autorité des marchés financiers (AMF)

17, place de la Bourse
75002 PARIS
FRANCE

We hereby certify that the supplement detailed below has been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU and was approved by us on May 21, 2014.

Name of Issuers : I) BNP PARIBAS
II) BNP PARIBAS ARBITRAGE ISSUANCE BV
III) BNP PARIBAS FORTIS FUNDING
IV) BGL BNP PARIBAS

Registered Office : I) 16, boulevard des Italiens, 75009 PARIS
II) Reguliersdwarsstraat 90, 1017 BN Amsterdam, Pays-Bas
III) 67, boulevard Grande-Duchesse Charlotte, L-1331 Luxembourg
IV) 50, avenue J.F Kennedy, L-2951 Luxembourg

Type of Securities (references to the annexes of regulation EC 809/2004 according to which the prospectus was drawn up) : Annexes 4, 5, 6, 11, 12, 13, 20, 22 and 30

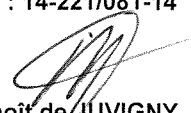
Guarantors : I) BNP PARIBAS
II) BNP PARIBAS FORTIS SA/NV

We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC, the omission of the information required under on the following grounds: not applicable

Attachments :

- (1) Supplement to the base prospectus approved on May 21, 2014.
- (2) Translations of the summary.

Date : May 21, 2014
Reference : 14-221/081-14


Benoît de JUVIGNY
Secrétaire Général
Autorité des marchés financiers
(AMF)
17, place de la Bourse
75002 PARIS