BUNDESANSTALT FÜR FINANZDIENSTLEISTUNGSAUFSICHT
FEDERAL FINANCIAL SUPERVISORY AUTHORITY

BaFin

Certificate of Approval of a Prospectus Supplement pursuant to Sections 17 and 18 German Securities Prospectus Act transposing Articles 17 and 18 of Directive 2003/71/EC

To:
Finanzmarktaufsicht (FMA), Austria
Autorité des marchés financiers (AMF), France
Commissione Nazionale per le Societa E La Borsa (CONSOB), Italy
Autoriteit Financiele Markten (AFM), Netherlands
Commission de Surveillance du Secteur Financier (CSSF) , Luxembourg
Financial Services and Markets Authority, Belgium

From:
Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)
Federal Financial Supervisory Authority, Germany

We hereby certify that the Prospectus Supplement detailed below has been drawn up in accordance with the German Securities Prospectus Act transposing Directive 2003/71/EC and was approved by us on 2012-06-28.

Name of Issuer:

Société Générale Effekten GmbH

Registered Office/Seat:

Germany, Frankfurt am Main, Neue Mainzer Straße 46 - 50

Type of Securities:

1st Supplement to the Base Prospectus dated 19.06.2012 for the Debt Issuance Programme

References to the annexes of Regulation EC 809/2004 according to which the Prospectus Supplement was drawn up:

n.a.

Guarantor (if any):

- Société Générale S.A.

Yours faithfully,

(Böttcher)
Prospectus Group, Section PRO 2
Federal Financial Supervisory Authority
Securities Supervision / Asset Management
Date: 2012-06-28
Reference: PRO 2-Wp 7107-40001274-2012/0003

Attachments:
(1) Prospectus Supplement dated 27 June 2012