



Certificate of Approval of a Prospectus  
pursuant to The Prospectus Regulations 2005  
The base prospectus was approved before 1 July 2012.

To:

FINANZMARKTAUFSICHT (FMA) - FINANCIAL MARKET AUTHORITY (AUSTRIA)  
COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)  
FINANSTILSYNET (DENMARK)  
RAHOITUSTARKASTUS (FINLAND)  
AUTORITE DES MARCHES FINANCIERS (FRANCE)  
BUNDESANSTALT FÜR FINANZDIENSTLEISTUNGS-AUFSICHT (BAFIN) (GERMANY)  
CENTRAL BANK OF IRELAND (IRELAND)  
COMMISSIONE NAZIONALE PER LE SOCIETÀ E LA BORSA (ITALY)  
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)  
AUTORITEIT FINANCIËLE MARKTEN (AFM) (THE NETHERLANDS)  
FINANSINSPEKTIONEN (SWEDEN)

From:

The Financial Services Authority  
25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Supplementary Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing the Directive and was approved by the FSA on 25<sup>th</sup> October 2012.

Name of Issuer: Australia and New Zealand Banking Group Limited  
Registered Office/Seat: Australia  
Type of Securities: US\$60,000,000,000 Euro Medium Term Note Programme  
Guarantor (if any): N/A  
Annexes: N/A

We have authorised, in accordance with Article 8 of Directive 2003/71/EC as amended by the Directive 2010/73/EU or national law transposing Directive 2003/71/EC as amended, the omission of the information on the following grounds: **No omission**

Attachments:

1. Supplementary Prospectus dated 25<sup>th</sup> October 2012

Financial Services Authority  
UK Listing Authority  
Document approved

11-13 avenue de Friedland - 75008 PARIS - FRANCE - Tel.: 33.(0)1.58.36.43.21 - Fax: 33.(0)1.58.36.43.30  
Web site: [www.fsa.eu.org](http://www.fsa.eu.org)

Signed: 1.....

Date: 26 October 2012  
Jill Kwan