

# Certificate of Approval of a Prospectus in accordance with the Luxembourg Law on Prospectuses for Securities (transposing Articles 17 and 18 of Directive 2003/71/EC)

To:

Autorité des services et marchés financiers (FSMA) (Belgium) Autorité des Marchés Financiers (AMF) (France) Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin) (Germany) Central Bank of Ireland (Ireland) Comisión Nacional del Mercado de Valores (CNMV) (Spain) Autoriteit Financiële Markten (AFM) (The Netherlands) Financial Services Authority (FSA) (United Kingdom)

#### From

Commission de Surveillance du Secteur Financier

We hereby certify that the Prospectus detailed below has been drawn up in accordance with the Luxembourg Law on Prospectuses for Securities transposing Directive 2003/71/EC and was approved by us on 7 July 2011.

#### Name of Issuer(s):

GE SCF

### Registered Office(s)/Seat(s):

Paris La Défense, France

#### Type of Securities:

€ 5,000,000,000 Euro Medium Term Note Programme for the issue of Obligations Foncières due from one month from the date of original issue

References to the annexes of Commission Regulation (EC) N° 809/2004 according to which the Prospectus was drawn up: IV, V, XIII

# Guarantor(s) (if any):

Not applicable

For information purposes, we would like to draw your attention to the fact that the approved document has been drawn up in several languages.

## Attachment(s):

Prospectus

French translation of the summary Spanish translation of the summary German translation of the summary

Ref.: C-11048 Luxembourg, 23 September 2011 Commission de Surveillance du Secteur Financier

Strict Lawes ou Section