



**Certificate of Approval of a Prospectus
pursuant to The Prospectus Regulations 2005**

To:

COMMISSION BANCAIRE, FINANCIERE ET DES ASSURANCES (BELGIUM)
BUNDESANSTALT FUR FINANZDIENSTLEISTUNGSAUFIGHT (BAFIN) (GERMANY)
IRISH FINANCIAL SERVICES REGULATORY AUTHORITY (IRELAND)
COMMISSIONE NAZIONALE PER LE SOCIETA E LA BORSA (ITALY)
COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER (LUXEMBOURG)
AUTORITEIT FINANCIERE MARKTEN (AFM) (THE NETHERLANDS)
COMISION NACIONAL DEL MERCADO DE VALORES (SPAIN)

From:

The Financial Services Authority
25 The North Colonnade, Canary Wharf, London E14 5HS, United Kingdom

We hereby certify that the Supplementary Prospectus detailed below has been drawn up in accordance with Directive 2003/71/EC or national law transposing the Directive and was approved by the FSA on 9th November 2011.

Name of Issuer: General Electric Capital Corporation
GE Capital Australia Funding Pty Ltd
GE Capital European Funding
GE Capital Canada Funding Company
GE Capital UK Funding

Registered Office/Seat: United States of America
Australia
Ireland
Canada
Ireland

FINANCIAL SERVICES AUTHORITY
UK LISTING Authority

Document Approved

Date: 9/11/2011

Signed: 1 *A. Foster*

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Type of Securities: Euro Medium-Term Notes and Other Debt Securities Due
From 9 Months or More from Date of Issue

Guarantor (if any): N/A

Annexes: N/A

We have authorised, in accordance with Article 8 of Directive 2003/71/EC or national law transposing Directive 2003/71/EC, the omission of the information on the following grounds: **No omission**

Attachments:

1. Supplementary Prospectus dated 9th November 2011